



JSE-44/2025-2026

13.01.2026

**To
BSE Limited,
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai - 400001.**

Dear Sirs,

Ref: SCRIP CODE NO.516078

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended 31.12.2025

Pursuant to SEBI Circular No. D&CC/FITTC/CIR-16/2002, dated 31.12.2002 and Regulation 76 of the SEBI (Depositories and Participants), Regulations, 2018, we enclose herewith a Reconciliation of Share Capital Audit Report issued by M/s. Lakshmmi Subramanian & Associates, a practicing Company Secretary on reconciliation of the total admitted capital with both the depositories and the total issued and Listed Capital as on 31.12.2025.

Kindly acknowledge the receipt.

Thanking You,

**Yours faithfully,
For JUMBO BAG LIMITED**

SUNIL
KUMAR
ALLURI

Digitally signed by
SUNIL KUMAR ALLURI
Date: 2026.01.13
11:14:50 +05'30'

**SUNILKUMAR ALLURI
COMPANY SECRETARY AND COMPLIANCE OFFICER**

"IF YOU ARE SATISFIED TELL OTHERS, IF NOT TELL US"

Date: 12th January 2026

To,
BSE Limited,
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai - 400001.

Sir/ Ma'am,

Subject: Reconciliation of Share Capital Audit Report for the quarter ended 31st December 2025.

We are enclosing herewith the Reconciliation of Share Capital Audit Report of **Jumbo Bag Limited** ('the Company') for the quarter ended 31st December 2025 as per Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

Thanking You,

Yours Faithfully,

For Lakshmmi Subramanian & Associates
Practicing Company Secretaries



S. Vasudevan

Partner

Membership No.: FCS 9495

CP No. : 27636

Date: 12.01.2026

Place: Chennai

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied /Not Applied for Listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending from Stock Exchange (specify Names)
Preferential Issue of Fully Convertible Warrants	6,00,000 (Six Lakh) Fully Convertible Warrants	Not applied for Listing	Not Listed	NA	NA	The Company had submitted an in-principle application to BSE Limited and the same was approved on 24 th July, 2025.

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).

18. Register of Members is Updated (Yes/No) Yes
If not, updated up to which date Not Applicable

19. Reference of previous quarter with regards to excess dematerialized shares, if any Nil

20. Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why? Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:



Total No. of Demat Requests	No. of requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22. Name & Telephone No. of the Compliance Officer of the Company

Mr. Sunil Kumar Alluri
Company Secretary & Compliance Officer
Ph: 044 - 43851353
044 - 35007024/25

23. Name, Address, Telephone No., Regn. No of the Auditor

Mr. S. Vasudevan,
Partner,
M/s. Lakshmmi Subramanian & Associates
"Murugesha Naicker Office Complex",
No. 81, Greams Road, Chennai-600006.
C.P. No. 27636; FCS No. 9495
Telephone No: 044- 28292272/73

24. Appointment of Common agency for share registry work

If yes (name & address of the agent)

Cameo Corporate Services Limited
SEBI Registration No.: INR000003753
"Subramanian Building", No.1, Club House
Road, Chennai- 600002.

25. Any other detail that the auditor may like to provide. (e.g., BIFR Company, Delisting from SE, Company changed its name etc.) :

a) The Board of Directors of the Company at its meeting held on 25th March 2025 approved the issuance of 6,00,000 (Six Lakh) fully Convertible Warrants on a Preferential basis. Further, the same was approved by the shareholders of the Company, at the Extra-Ordinary General Meeting (EGM) held on 24th April 2025 by way of Special Resolution. The Company had submitted an in-principle application to BSE Limited (the Stock Exchange) in connection with the proposed issuance of 6,00,000 fully Convertible Warrants and the same was approved by the Stock Exchange vide its letter number LOD/PREF/AM/FIP/565/2025-26 dated July 24, 2025.



b) Further, the Board of Directors at its meeting held on 31st July 2025, approved the allotment of 6,00,000 (Six Lakhs Only) Warrants of face value of ₹10/- each (Rupees Ten Only), fully convertible into Equity Share of face value of ₹10/- (Rupees Ten Only) on Preferential Basis at an issue price of ₹61/- (including a Share Premium of Rs.51/-) per warrant aggregating to Rs.3,66,00,000 (Rupees Three Crores Sixty Six Lakhs Only), to the allottees upon receipt of 60% of the issue price, in accordance with the provisions of the Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and applicable provisions of the Companies Act, 2013 and the rules made thereunder

The Warrants so allotted may be exercised in one or more tranches during the period commencing from the date of allotment of the Warrants until expiry of 18 (eighteen) months, on payment of the balance consideration (being 40% of the issue price per warrant). Since the Company has allotted warrants, presently there is no change in the Paid-Up Equity Share Capital of the Company.

For Lakshmmi Subramanian & Associates

Practicing Company Secretaries



S. Vasudevan

Partner

Membership No.: FCS 9495

CP No. : 27636

Peer Review Certificate No. 6608/2025

UDIN: F009495G003250018

Date: 12th January 2026

Place: Chennai