

**Jumbo Bag Ltd.,**

**ISO 22000,9001,14001,45001 & BRCGS CERTIFIED COMPANY**

**REGD OFFICE ADDRESS:- S.K.ENCLAVE, NEW NO.4,OLD NO.47, NOWROJI ROAD, CHENNAI  
600031**

**AUDITED (STANDALONE) FINANCIAL RESULTS FOR THE QUARTER ENDED 31<sup>ST</sup> MARCH 2026**

	Particulars	Quarter ended			Year Ended	for the Previous year
		3 Months ended 31st March 2026	3 months ended 31.12.2025	3 Months ended 31st Mar 2025	12 months ended (31.03.2026)	12 months ended (31.03.2025)
		Un Audited	Audited	Un Audited	Un Audited	Audited
I	Revenue from operations	2,695.65	2,852.98	3,164.07	11,757.95	12,645.36
II	Other income	8.43	4.71	8.24	62.07	27.13
III	<b>Total Revenue</b>	<b>2,704.08</b>	<b>2,857.69</b>	<b>3,172.32</b>	<b>11,820.02</b>	<b>12,672.49</b>
IV	Expenses					
	(a) Cost of materials consumed	1,716.31	1,520.36	1,968.02	6,000.07	7,247.64
	(b) Purchases of stock-in-trade	-	-	-	-	-
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(421.92)	(168.30)	(289.98)	(231.58)	(147.73)
	(d) Employee benefits expense	354.84	354.87	343.37	1,418.56	1,366.44
	(e) Finance cost	68.78	67.93	97.16	291.15	340.42
	(e) Depreciation and amortization expense	66.98	62.45	41.46	261.38	228.58
X	(f) Other expenses	709.93	811.84	800.47	3,074.46	3,140.81
	<b>Total expenses</b>	<b>2,494.92</b>	<b>2,649.15</b>	<b>2,960.50</b>	<b>10,814.03</b>	<b>12,176.15</b>
V	Profit/(Loss) before exceptional and extra-ordinary items and tax ( III - IV)	209.16	208.54	211.82	1,005.99	496.34
VI	Exceptional items	-	-	-	150.00	-
VII	Profit/(Loss) before tax ( V - VI )	209.16	208.54	211.82	1,155.99	496.34
VIII	Tax expense	-	-	-	-	-
	Current Tax	37.96	39.35	68.03	251.96	130.33
	Tax adjustment of prvs year	-	-	40.00	-	40.00
	Deferred Tax	48.96	(7.17)	(10.55)	68.48	2.29
IX	Net profit after Tax ( VII-VIII )	122.24	176.35	114.33	835.54	323.71
X	Other Comprehensive income ( net of deferred Tax)	-	-	-	-	-
a)	i ) Item that will not be reclassified to Profit or Loss	(8.70)	-	(10.14)	(8.70)	(10.14)
	ii )Deferred tax relating to item that will not be reclassified to profit or loss	(1.22)	-	-	(1.22)	-
b)	i ) Item that will be reclassified to Profit or Loss	0.03	-	-	0.03	-
	ii ) Income tax relating to item that will be reclassified to profit or loss	-	-	-	-	-
XI	Total comprehensive income for the period (IX + X) (Comprising of profit / (loss) and other comprehensive income)	<b>112.35</b>	<b>176.35</b>	<b>104.19</b>	<b>825.65</b>	<b>313.58</b>
XII	Paid-up equity share capital (Face value of Rs.10 each)	837.37	837.37	837.37	837.37	837.37
XIII	Earnings per share EPS - in Rs.	-	-	-	-	-
	I ) Basic and diluted EPS before Extraordinary items (not annualised) - in Rs.	1.46	2.11	1.37	9.98	3.87
	II ) Basic and diluted EPS after Extraordinary items (not annualised) - in Rs.	1.35	2.06	1.37	9.77	3.87



**Notes:**

1. The above financial results were reviewed and recommended by audit committee and approved by the Board of Directors at their meeting held on 29<sup>th</sup> April, 2026 and Limited review of the same has been carried out by the statutory auditors of the company.
2. The Company had adopted the Indian Accounting Standards (Ind AS) from 1<sup>st</sup> April 2017 and these financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the Companies Act 2013 and other accounting principles generally accepted in India.
3. The format of audited quarterly results as prescribed by SEBI'S Circular CIR/CFD/CMDI15/2075 date 30th November 2015 has been modified to comply with the requirements of SEBI Circular dated 5th July 2016, Ind AS and Schedule III of the companies act, 2013.
4. The Company has two reportable business segment viz.:
  - a. Manufacture of Flexible intermediate bulk container packaging material used for industrial purposes.
  - b. Trading of Polymers.
5. The previous period figures have been rearranged / regrouped, wherever necessary to confirm to current period classification.

**Place: Chennai**  
**Date: 29.04.2026**

**For and on behalf of the Board**

**G.S. Anilkumar**  
**Managing Director**



**Jumbo Bag Limited**  
**Balance Sheet as at March 31st, 2026**

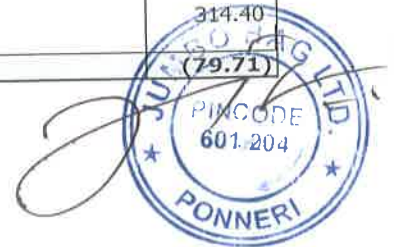
		Rs. In lakhs	
Particulars	Note	For the period ended March 31, 2026 (Ind AS)	For the period ended March 31, 2025 (Ind AS)
<b>ASSETS</b>			
<b>(1) Non-current assets</b>			
(a) Property, Plant and Equipment	2.1	3,554.82	3,093.68
(b) Capital Work-In-Progress		-	49.85
(c) Investment Property		18.31	18.31
(d) Other Intangible Assets		59.70	50.25
(e) Financial Assets		-	-
i) Investments	2.2	32.45	12.61
ii) Trade receivables	2.3	-	1.02
iii) Other financial assets	2.4	130.45	115.30
(f) Other Non-current Assets		745.59	507.32
		<b>4,541.32</b>	<b>3,848.35</b>
<b>(2) Current Assets</b>			
(a) Inventories	2.5	2,491.64	2,204.73
(b) Financial Assets		-	-
i) Trade receivables	2.6	3,025.35	3,515.90
ii) Cash and cash equivalents	2.7	323.57	314.40
iii) Loans	2.8	8.38	9.20
iv) Other financial assets		-	-
(c) Other Current Assets	2.9	498.38	353.98
		<b>6,347.31</b>	<b>6,398.21</b>
		<b>10,888.63</b>	<b>10,246.56</b>
<b>Total Assets</b>			
<b>EQUITY AND LIABILITIES</b>			
<b>(1) Equity</b>			
(a) Equity Share Capital	2.11	878.17	878.17
(b) Other Equity	2.12	3,895.62	2,850.40
		<b>4,773.79</b>	<b>3,728.57</b>
<b>Liabilities</b>			
<b>(2) Non-Current Liabilities</b>			
(a) Financial liabilities			
(i) Borrowings	2.13	1,078.53	998.13
(ii) Lease liabilities		55.05	45.01
(b) Provisions	2.14	51.09	89.75
(c) Deferred Tax Liabilities (net)	2.15	188.72	119.02
(d) Other Non-current liabilities	2.16	56.23	60.89
		<b>1,429.63</b>	<b>1,312.79</b>
<b>(3) Current Liabilities</b>			
(a) Financial liabilities			
(i) Borrowings	2.17	2,976.79	3,554.95
(ia) Lease liabilities		18.72	53.20
(ii) Trade payables			
(ia) Total outstanding dues of micro enterprises and small enterprises		89.88	67.86
(ib) Total outstanding dues of creditors other than micro enterprises and small enterprises	2.18	1,044.29	923.83
(b) Provisions	2.19	306.37	350.50
(c) Other current liabilities	2.20	227.74	205.70
(d) Current Tax Liabilities (Net)		21.42	49.15
		<b>4,685.21</b>	<b>5,205.19</b>
		<b>10,888.63</b>	<b>10,246.56</b>
<b>Total Equity and Liabilities</b>			



**JUMBO BAG LIMITED**  
**Cash Flow Statement for the period ended March 31, 2026**  
(Pursuant to clause 32 of the Listing Agreement)

(In lakhs)

Particulars	Apr'25 to Mar'26		Apr'24 to Mar'25	
	Rs.	Rs.	Rs.	Rs.
<b>A Cash Flow from Operating Activities :</b>				
<b>Profit before tax</b>		1,155.99		496.34
Adjustments for :				
Depreciation on property plant and equipment	225.96		175.27	
Deferred tax liabilities (net)	-		2.29	
Bad debts written off	0.53		23.00	
Foreign exchange (gains)/Losses	(42.45)		(13)	
Gain on termination of lease	(7.55)		-	
(Profit) / Loss on sale of asset	(33.00)		(6.85)	
Interest Expenses	252.43		288.13	
Interest Income	(19.74)		(17.89)	
Interest on Rental Deposit	(1.46)		(2.08)	
Interest on Fair value of Security Deposit	(0.32)		(0.30)	
Interest on Lease Liabilities	6.73		11.36	
Interest expenses on Fair value of security deposit	0.13		0.12	
Depreciation ROU	35.42		53.31	
Amortization of Rental Deposit	1.41		4.43	
Amortisation of Fair Valued security Deposit	0.21		0.21	
Gratuity OCI Component non reclassified to Profit and	(8.70)			
		409.60		518.25
<b>Operating profit before working capital</b>		1,565.59		1,014.59
Adjustments for Changes in				
Trade payables - Increase / (Decrease)	142.48		(150.91)	
Long term provisions- Increase / (Decrease)	(38.66)		15.35	
Short term provisions - Increase / (Decrease)	(44.13)		88.07	
Other current liabilities- Increase / (Decrease)	22.04		127.20	
Other long term liabilities - Increase / (Decrease)	(4.66)		(10.02)	
Trade receivables - (increase) / Decrease	490.55		(471.98)	
Inventories - (increase) / Decrease	(286.91)		(89.58)	
Long term Loans and advances - (Increase) / Decrease	(15.15)		(15.78)	
Short term loans and advances - (increase) / Decrease	0.82		(4.43)	
Other current assets - (increase) / Decrease	(144.81)		(18.84)	
Other non current assets - (increase) / Decrease	1.02		3.89	
Other financial assets	-		7.79	
Lease Liability	(24.44)		(40.67)	
Other non current assets - (increase) / Decrease	(238.27)		(507.32)	
		(140.11)		(1,067)
Cash generated from operations		1,425.48		(52.64)
Income taxes paid (Net of refunds)		(273.15)		(130.33)
<b>Net Cash from Operating activities</b>		<b>1,152.33</b>		<b>(182.97)</b>
<b>B Cash Flow from Investing Activities :</b>				
Purchase of fixed assets / WIP	(663.94)		(333.94)	
Proceeds from sale of fixed assets	33.00		15.88	
Purchase of Investments	(19.84)		(4.00)	
CWIP	-		(48.29)	
Interest Income	19.74		18	
		(631.04)		(352.46)
<b>Net cash used in Investing Activities</b>		<b>(631.04)</b>		<b>(352.46)</b>
<b>C Cash Flow from Financing Activities :</b>				
Proceeds / (Repayment) of Long Term borrowings	80.40		442.78	
Borrowings for working capital purposes	(578.03)		460.48	
Finance / Lease Liabilities - Increase / (Decrease)	-		-	
Interest Expenses	(252.43)		(288.13)	
Interest Income	-		-	
Increase in share warrants issued	219.60		(530.46)	615.13
<b>Net cash used in Financing Activities</b>		<b>(530.46)</b>		<b>615.13</b>
<b>D Net Increase in Cash and Cash Equivalents (A+B+C)</b>		(9.17)		79.71
Cash and Cash equivalents as at 31.03.2025		314.40		234.69
Cash and Cash equivalents as at 31.03.2026		323.57		314.40
<b>E Net (Increase) / Decrease in Cash and Cash Equivalents</b>		<b>(9.17)</b>		<b>(79.71)</b>



Segment-wise Reporting as per the format under clause 41 of the Listing agreement

Particulars	Rs. In lakhs				
	3 months ended 31.03.2026	3 months ended 31.12.2025	Corresponding 3 months ended in the previous year 31.03.2025	Year to Date figures for period ended 31.03.2026	Year to Date figures for period ended 31.03.2025
	Audited	Un Audited	Audited	Audited	Audited
<b>1. Segment Revenue</b> (Net Sales / Income from each segment should be disclosed under this head)					
(a) Segment A - Manufacturing Business	2,564.70	2,726.88	3,045.89	11,291.29	12,166.12
(b) Segment B - polymer Business	139.38	130.81	125.16	528.73	506.37
(c) Unallocated	-	-	-	-	-
<b>Total</b>	<b>2,704.08</b>	<b>2,857.69</b>	<b>3,171.05</b>	<b>11,820.02</b>	<b>12,672.49</b>
<b>Less: Inter Segment Revenue</b>	-	-	-	-	-
<b>Net Sales / Income from Operations</b>	<b>2,704.08</b>	<b>2,857.69</b>	<b>3,171.05</b>	<b>11,820.02</b>	<b>12,672.49</b>
<b>2. Segment Results - Profit (+) / Loss (-) before tax and interest from each segment</b>					
(a) Segment A - Manufacturing Business	169.42	177.03	211.74	893.61	456.56
(b) Segment B - polymer Business	108.51	99.44	97.24	403.52	380.20
(c) Unallocated	-	-	-	-	-
<b>Total</b>	<b>277.93</b>	<b>276.47</b>	<b>308.98</b>	<b>1,297.13</b>	<b>836.76</b>
<b>Less: (i) Interest</b>	<b>68.78</b>	<b>67.93</b>	<b>97.16</b>	<b>291.15</b>	<b>340.42</b>
(ii) Other Un-allocable Expenditures Net off	-	-	-	-	-
(iii) Unallocable Income	-	-	-	150.00	-
<b>Total Profit before tax</b>	<b>209.16</b>	<b>208.54</b>	<b>211.82</b>	<b>1,155.99</b>	<b>496.34</b>
<b>3. Capital Employed</b>					
<b>Segment (B) Polymer</b>					
Assets	1,912.41	2,076.15	2,236.64	1912.41	2,236.64
Liabilities	790.76	936.63	886.16	790.76	886.16
<b>Manufacturing</b>					
Assets	9,116.33	7,528.81	7,960.77	9116.33	7,960.77
Liabilities	10,237.98	8,668.33	9,311.25	10237.98	9,311.25



## **Segment Reporting:**

Information given in accordance with the requirement of IND AS 108, on operating segments.

Company's business segments are as under:

Manufacturing: Manufacture of Flexible intermediate bulk container packaging material used for industrial purposes.

Trading: Trading of Polymers.

## **Segment Accounting Policies:**

- a. Segment accounting disclosures are in line with accounting policies of the Company.
- b. Segment Revenue includes Sales and either Income directly identifiable with / allocable to the segment.
- c. Expenses that are directly identifiable with allocable to segments are Considered for determining the segment Result.
- d. Major portion of segment liabilities and Assets relates to manufacturing segment.
- e. Regrouping done wherever necessary.

\* There is no Long Term Fixed Capital Employed, only Short Term Working Capital is Employed and this is of fluctuating nature.

- A. Segment Revenue, Segment Results, Segment Assets and Segment Liabilities shall have the Same meaning as defined in the IND AS 108 on Operation Segments issued by MCA, 2015.
- B. The above information furnished is a Primary Reportable Segment as identified in accordance With IND AS 108 issued by MCA, 2015.

